

The power of q

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Part I

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An idea introduced by Euler.

“Number–busting”

How many ways can a number be written as a sum of (one or more) numbers?

For instance,

$$\begin{aligned}4 &= 4 \\ &= 3 + 1 \\ &= 2 + 2 \\ &= 2 + 1 + 1 \\ &= 1 + 1 + 1 + 1.\end{aligned}$$

Note that $1 + 3$ is the same as $3 + 1$.

We usually write the parts in (weakly) decreasing order.

We say “the number of partitions of 4 is 5”, and write

$$p(4) = 5.$$

Consider the product

$$(1 + q^1 + q^{1+1} + \dots) (1 + q^2 + q^{2+2} + \dots) \dots$$

If we expand this product, a typical term might be

$$q^{1+1} \times q^2 \times 1 \times 1 \times \dots = q^{1+1+2} = q^{2+1+1}$$

corresponding to the partition

$$2 + 1 + 1$$

of 4.

Thus we see that

$$\begin{aligned} \sum_{n \geq 0} p(n)q^n &= \prod_{n \geq 1} \frac{1}{1 - q^n} \\ &= \frac{1}{(1 - q)(1 - q^2)(1 - q^3) \dots}. \end{aligned}$$

This is due to Euler.

We can use this product formula to obtain a recurrence for $p(n)$.

We have

$$\sum_{n \geq 0} p(n)q^n = P(q) = \frac{1}{(1-q)(1-q^2)(1-q^3) \dots} = \prod_{n \geq 1} u_n,$$

where

$$u_n = (1 - q^n)^{-1}.$$

If we differentiate w.r.to q , using the product rule, we find

$$\begin{aligned} \sum_{n \geq 1} np(n)q^{n-1} &= P \cdot \sum_{n \geq 1} \frac{u'_n}{u_n} \\ &= P \cdot \sum_{n \geq 1} \frac{-(1 - q^n)^{-2} \cdot -nq^{n-1}}{(1 - q^n)^{-1}} \end{aligned}$$

$$\sum_{n \geq 1} np(n)q^{n-1} = P \cdot \sum_{n \geq 1} \frac{nq^{n-1}}{1 - q^n},$$

or,

$$\begin{aligned} \sum_{n \geq 1} np(n)q^n &= P \cdot \sum_{n \geq 1} \frac{nq^n}{1 - q^n} \\ &= P (1 (q + q^2 + q^3 + \dots) \\ &\quad + 2 (q^2 + q^4 + q^6 + \dots) \\ &\quad + \dots) \\ &= P \cdot \sum_{n \geq 1} \left(\sum_{d|n} d \right) q^n \\ &= P \cdot \sum_{n \geq 1} \sigma(n) q^n \\ &= \sum_{n \geq 1} \sigma(n) q^n \sum_{n \geq 0} p(n) q^n. \end{aligned}$$

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It follows that

$$\begin{aligned}np(n) &= p(n-1) + 2p(n-2) + 4p(n-3) + \dots \\ &= \sum_{k=1}^n \sigma(k)p(n-k).\end{aligned}$$

Thus, suppose we know $p(0) = 1$, $p(1) = 1$, $p(2) = 2$ and $p(3) = 3$.

Then

$$\begin{aligned}4p(4) &= \sigma(1)p(3) + \sigma(2)p(2) + \sigma(3)p(1) + \sigma(4)p(0) \\ &= 1 \times 3 + 3 \times 2 + 4 \times 1 + 7 \times 1 = 20,\end{aligned}$$

and

$$p(4) = 5.$$

In this way, we could calculate $p(n)$ indefinitely far.

Ramanujan's observations

We might, as Ramanujan did, observe some amazing facts that have motivated a great deal of research.

In 1917, P. A. MacMahon calculated $p(n)$ for $n \leq 200$, and tabulated the results in columns, thus:

1	7	42	176	627	...
1	11	56	231	792	...
2	15	77	297	1002	...
3	22	101	385	1255	...
5	30	135	490	1575	...

Ramanujan noticed something that no one had noticed before, that the numbers at the foot of each column are divisible by 5. that is,

$$p(5n + 4) \equiv 0 \pmod{5}.$$

Ramanujan's partition conjectures

He also noticed that

$$p(7n + 5) \equiv 0 \pmod{7}$$

and that

$$p(11n + 6) \equiv 0 \pmod{11}.$$

Similarly simple congruences do not hold for any other prime!

We will prove all of these in the next hour or two.

Ramanujan further conjectured that

$$p(5^\alpha 7^\beta 11^\gamma n + \delta) \equiv 0 \pmod{5^\alpha 7^\beta 11^\gamma},$$

where δ is the reciprocal modulo $5^\alpha 7^\beta 11^\gamma$ of 24.

but this is not the case.

Ramanujan's partition congruences

It turns out that

$$p(5^\alpha 7^\beta 11^\gamma n + \delta) \equiv 0 \pmod{5^\alpha 7^{\beta'} 11^\gamma}$$

where for $\beta \geq 3$, $\beta' = \lfloor \frac{\beta + 1}{2} \rfloor$.

This is really three separate congruences cobbled together.

The powers of 5 congruences were sort-of proved by Ramanujan (in his Lost Notebook, found in 1976) and by G. N. Watson, and more recently by Hirschhorn and Hunt,

the powers of 7 congruences by G.N. Watson, and more recently by F. G. Garvan,

and the powers of 11 congruences were proved by A. O. L. Atkin.

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Before we develop the tools for proving the three basic congruences, let us look at some elementary partition theorems.

Euler discovered that the number, $p_d(n)$, of partitions of n into distinct parts (that is, each part has frequency of occurrence at most 1) is equal to the number, $p_o(n)$, of partitions of n into odd parts.

$$\begin{aligned}\sum_{n \geq 1} p_d(n)q^n &= \prod_{n \geq 1} (1 + q^n) \\ &= \prod_{n \geq 1} \frac{1 - q^{2n}}{1 - q^n} \\ &= \frac{\prod_{n \geq 1} (1 - q^{2n})}{\prod_{n \geq 1} (1 - q^n)}\end{aligned}$$

Euler's theorem

$$\begin{aligned}\sum_{n \geq 1} p_d(n)q^n &= \frac{\prod_{n \geq 1} (1 - q^{2n})}{\prod_{n \geq 1} (1 - q^{2n-1})(1 - q^{2n})} \\ &= \prod_{n \geq 1} \frac{1}{1 - q^{2n-1}} \\ &= \prod_{n \geq 1} (1 + q^{2n-1} + q^{2(2n-1)} + \dots) \\ &= \sum_{n \geq 0} p_o(n)q^n. \quad \blacksquare\end{aligned}$$

It is not hard to give an “arithmetic” proof of Euler’s theorem.

More elementary partition theorems

You can create your own partition theorems.

For instance, the number of partitions, $p_{\{\leq 2\}}(n)$ of n where no part occurs more than twice, is given by

$$\begin{aligned}\sum_{n \geq 0} p_{\{\leq 2\}}(n)q^n &= \prod_{n \geq 1} (1 + q^n + q^{n+n}) \\ &= \prod_{n \geq 1} \frac{1 - q^{3n}}{1 - q^n} \\ &= \prod_{n \geq 1} \frac{(1 - q^{3n})}{(1 - q^{3n-2})(1 - q^{3n-1})(1 - q^{3n})} \\ &= \prod_{n \geq 1} \frac{1}{(1 - q^{3n-2})(1 - q^{3n-1})} \\ &= \sum_{n \geq 0} p_{\{1,2,3\}}(n)q^n,\end{aligned}$$

$p_{\{1,2,3\}}(n)$ denotes partitions with parts not divisible by 3.

$$n = 6$$

$$p_{\{\leq 2\}}(6)$$

$$\begin{array}{c} 6 \\ 5 + 1 \\ 4 + 2 \\ 4 + 1 + 1 \\ 3 + 3 \\ 3 + 2 + 1 \\ 2 + 2 + 1 + 1 \end{array}$$

$$p_{\{1,2,3\}}(6)$$

$$\begin{array}{c} 5 + 1 \\ 4 + 2 \\ 4 + 1 + 1 \\ 2 + 2 + 2 \\ 2 + 2 + 1 + 1 \\ 2 + 1 + 1 + 1 + 1 \\ 1 + 1 + 1 + 1 + 1 + 1 \end{array}$$

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let $p^*(n)$ denote the number of partitions of n where no part occurs precisely once.

Then

$$\begin{aligned}\sum_{n \geq 0} p^*(n)q^n &= \prod_{n \geq 1} (1 + q^{2n} + q^{3n} + \dots) \\ &= \prod_{n \geq 1} \left(1 + \frac{q^{2n}}{1 - q^n}\right) \\ &= \prod_{n \geq 1} \frac{1 - q^n + q^{2n}}{1 - q^n} \\ &= \prod_{n \geq 1} \frac{1 + q^{3n}}{1 - q^{2n}} \\ &= \prod_{n \geq 1} \frac{(1 - q^{6n})}{(1 - q^{2n})(1 - q^{3n})}\end{aligned}$$

$$\begin{aligned}
 & \sum_{n \geq 0} p^*(n)q^n \\
 = & \prod_{n \geq 1} \frac{(1 - q^{6n})}{(1 - q^{6n-4})(1 - q^{6n-2})(1 - q^{6n})(1 - q^{6n-3})(1 - q^{6n})} \\
 = & \prod_{n \geq 1} \frac{1}{(1 - q^{6n-4})(1 - q^{6n-3})(1 - q^{6n-2})(1 - q^{6n})} \\
 = & \sum_{n \geq 0} p_{\{2,3,4,6;6\}}(n)q^n.
 \end{aligned}$$

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$$n = 8$$

$$p^*(n)$$

$$\begin{array}{c} 4 + 4 \\ 3 + 3 + 1 + 1 \\ 2 + 2 + 2 + 1 + 1 \\ 2 + 2 + 1 + 1 + 1 + 1 \\ 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1 \end{array}$$

$$p_{\{2,3,4,6;6\}}(n)$$

$$\begin{array}{c} 8 \\ 6 + 2 \\ 4 + 4 \\ 3 + 3 + 2 \\ 2 + 2 + 2 + 2 \end{array}$$

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Just one more example.

If $p^{**}(n)$ denotes the number of partitions of n in which each part occurs with frequency 2, 3, 4, 5, 6, 7 or 9, then

$$p^{**}(n) = p_{\{2,3,4,6,9,10,12,14,15,18,20,21,22;24\}}(n).$$

I leave the proof as an exercise!

Euler

Consider the infinite product

$$(1+a)(1+aq)(1+aq^2) \cdots = \sum_{n \geq 0} c_n(q) a^n.$$

Note that $c_0 = 1$.

If we put aq for a , we get

$$(1+aq)(1+aq^2)(1+aq^3) \cdots = \sum_{n \geq 0} q^n c_n(q) a^n.$$

It follows that

$$\begin{aligned} \sum_{n \geq 0} c_n a^n &= (1+a) \sum_{n \geq 0} q^n c_n a^n \\ &= \sum_{n \geq 0} q^n c_n a^n + \sum_{n \geq 1} q^{n-1} c_{n-1} a^n. \end{aligned}$$

It follows that for $n \geq 1$,

$$c_n = q^n c_n + q^{n-1} c_{n-1},$$

$$(1 - q^n) c_n = q^{n-1} c_{n-1},$$

$$c_n = \frac{q^{n-1}}{1 - q^n} c_{n-1},$$

and by induction, for $n \geq 1$,

$$c_n = \frac{q^{(n^2-n)/2}}{(1-q)(1-q^2)\cdots(1-q^n)}.$$

So we have Euler's result

$$(1+a)(1+aq)(1+aq^2)\cdots = 1 + \sum_{n \geq 1} \frac{q^{(n^2-n)/2}}{(1-q)\cdots(1-q^n)} a^n.$$

Interlude

There is a neat finite version of Euler's identity.

We need some notation.

Define

$$(q)_n = (1 - q)(1 - q^2) \cdots (1 - q^n) \text{ for } n \geq 1, \quad (q)_0 = 1.$$

Define the q -binomial coefficient $\begin{bmatrix} n \\ k \end{bmatrix}_{(q)}$ for $0 \leq k \leq n$ by

$$\begin{bmatrix} n \\ k \end{bmatrix}_{(q)} = \frac{(q)_n}{(q)_k (q)_{n-k}}.$$

Then for $n \geq 1$ and $0 \leq k \leq n$,

$$\begin{bmatrix} n \\ k \end{bmatrix}_{(q)} = \begin{bmatrix} n-1 \\ k-1 \end{bmatrix}_{(q)} + q^k \begin{bmatrix} n-1 \\ k \end{bmatrix}_{(q)}.$$

We obtain a q -Pascal's triangle,

$$\begin{array}{ccccccc} 1 & & & & & & \\ 1 & & 1 & & & & \\ 1 & & 1 + q & & 1 & & \\ 1 & & 1 + q + q^2 & & 1 + q + q^2 & & 1 \\ 1 & & \dots & & \dots & & \dots & & 1 \end{array}$$

It is now obvious that $\begin{bmatrix} n \\ k \end{bmatrix}_{(q)}$ is a polynomial.

It is easy to show by induction that

$$(1 + a)(1 + aq) \cdots (1 + aq^{n-1}) = \sum_{k=0}^n q^{(k^2-k)/2} \begin{bmatrix} n \\ k \end{bmatrix}_{(q)} a^k.$$

This is the “ q -binomial theorem”.

Back to the infinite version

We have

$$(1+a)(1+aq)(1+aq^2)\cdots = \sum_{k \geq 0} \frac{q^{(k^2-k)/2}}{(q)_k} a^k.$$

If we replace q by q^2 and replace a by aq , we obtain

$$(1+aq)(1+aq^3)(1+aq^5)\cdots = \sum_{k \geq 0} \frac{q^{k^2}}{(q^2)_k} a^k.$$

We now do something tricky. Replace a by aq^{-2n} . We obtain

$$\begin{aligned} (1+aq^{-(2n-1)})\cdots(1+aq^{-1})(1+aq)(1+aq^3)\cdots \\ = \sum_{k \geq 0} \frac{q^{k^2-2nk}}{(q^2)_k} a^k. \end{aligned}$$

Now multiply by $a^{-n}q^{n^2} = a^{-1}q^{2n-1} \cdot a^{-1}q^{2n-3} \dots a^{-1}q$,
and we obtain

$$\begin{aligned} & (1 + a^{-1}q)(1 + a^{-1}q^3) \dots (1 + a^{-1}q^{2n-1}) \\ & \times (1 + aq)(1 + aq^3)(1 + aq^5) \dots \\ & = \sum_{k \geq 0} \frac{q^{k^2 - 2nk + n^2}}{(q^2)_k} a^{k-n} \\ & = \sum_{k \geq -n} \frac{q^{k^2}}{(q^2)_{n+k}} a^k. \end{aligned}$$

(This can, alternatively, be proved by induction!)

If we now let $n \rightarrow \infty$, we obtain

$$\begin{aligned} \prod_{k \geq 1} (1 + a^{-1}q^{2k-1})(1 + aq^{2k-1}) & = \sum_{-\infty}^{\infty} \frac{q^{k^2}}{(q^2)_{\infty}} a^k \\ & = \frac{1}{(q^2)_{\infty}} \sum_{-\infty}^{\infty} a^k q^{k^2}. \end{aligned}$$

That is,

$$\prod_{n \geq 1} (1 + a^{-1}q^{2n-1})(1 + aq^{2n-1})(1 - q^{2n}) = \sum_{k=-\infty}^{\infty} a^k q^{k^2}.$$

This is Jacobi's celebrated Triple Product Identity.

JTP can be used to expand products as series, but it can also be used to sum series of the form

$$\sum_{-\infty}^{\infty} q^{ak^2+bk} \quad \text{or} \quad \sum_{-\infty}^{\infty} (-1)^k q^{ak^2+bk}$$

with $a \geq b$ to products.

Again, there is a neat finite version,

$$\prod_{k=1}^m (1 + a^{-1}q^{2k-1}) \prod_{k=1}^n (1 + aq^{2k-1}) = \sum_{k=-m}^n a^k q^{k^2} \begin{bmatrix} m+n \\ m+k \end{bmatrix}_{(q^2)}.$$

We had

$$\prod_{n \geq 1} (1 + a^{-1}q^{2n-1})(1 + aq^{2n-1})(1 - q^{2n}) = \sum_{-\infty}^{\infty} a^k q^{k^2}.$$

If we put $-aq$ for q , then replace q^2 by q , then “fold” the sum over, we find

$$\begin{aligned} & (1 - a^{-1}) \prod_{n \geq 1} (1 - a^{-1}q^n)(1 - aq^n)(1 - q^n) \\ &= 1 + \sum_{k \geq 1} (-1)^k (a^k - a^{-k-1}) q^{(k^2+k)/2}. \end{aligned}$$

If we now divide by $(1 - a^{-1})$, we obtain

$$\begin{aligned} & \prod_{n \geq 1} (1 - a^{-1}q^n)(1 - aq^n)(1 - q^n) \\ &= 1 + \sum_{k \geq 1} (-1)^k (a^k + a^{k-1} + \dots + a^{-k}) q^{(k^2+k)/2}. \end{aligned}$$

If we let $a \rightarrow 1$ in this, we obtain a celebrated result of Jacobi, which I may refer to as “Jacobi’s cube”,

$$\prod_{n \geq 1} (1 - q^n)^3 = \sum_{n \geq 0} (-1)^n (2n + 1) q^{(n^2 + n)/2}.$$

Another form of Jacobi’s triple product identity,

$$\begin{aligned} & \prod_{n \geq 1} (1 - a^{-1} q^{3n-2})(1 - a q^{3n-1})(1 - q^{3n}) \\ &= \sum_{k=-\infty}^{\infty} (-1)^k a^k q^{(3k^2+k)/2}. \end{aligned}$$

Euler’s “pentagonal number theorem” is the case $a = 1$.

$$\prod_{n \geq 1} (1 - q^n) = \sum_{-\infty}^{\infty} (-1)^n q^{(3n^2+n)/2}.$$

Thus,

$$\sum_{n \geq 0} p(n)q^n = \frac{1}{1 - q - q^2 + q^5 + q^7 - q^{12} - q^{15} + \dots}$$

This gives us another recurrence for $p(n)$, For $n \geq 1$,

$$p(n) = p(n-1) + p(n-2) - p(n-5) - p(n-7) + p(n-12) + \dots$$

Incidentally, F. Franklin gave a beautiful combinatorial proof of Euler's pentagonal number theorem making use of Ferrers' graph.

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$$\prod_{n \geq 1} (1 - q^n)^3 = \sum_{n \geq 0} (-1)^n (2n + 1) q^{(n^2 + n)/2}$$

$$= \sum_{-\infty}^{\infty} (4n + 1) q^{2n^2 + n}$$

$$= \left[\frac{d}{da} \left(\sum_{-\infty}^{\infty} a^{4n+1} q^{2n^2+n} \right) \right]_{a=1}$$

$$= \left[\frac{d}{da} \left(a \prod_{n \geq 1} (1 + a^{-4} q^{4n-3})(1 + a^4 q^{4n-1})(1 - q^{4n}) \right) \right]_{a=1}$$

$$= \left[\prod_{n \geq 1} (1 + a^{-4} q^{4n-3})(1 + a^4 q^{4n-1})(1 - q^{4n}) \right]$$

$$\times \left(1 + a \sum_{n \geq 1} \left(-\frac{4a^{-5} q^{4n-3}}{1 + a^{-4} q^{4n-3}} + \frac{4a^3 q^{4n-1}}{1 + a^4 q^{4n-1}} \right) \right) \right]_{a=1}$$

$$\begin{aligned} & \prod_{n \geq 1} (1 - q^n)^3 \\ &= \prod_{n \geq 1} (1 + q^{4n-3})(1 + q^{4n-1})(1 - q^{4n}) \\ & \quad \times \left(1 - 4 \sum_{n \geq 1} \left(\frac{q^{4n-3}}{1 + q^{4n-3}} - \frac{q^{4n-1}}{1 + q^{4n-1}} \right) \right). \end{aligned}$$

Now, the product

$$\begin{aligned} & \prod_{n \geq 1} (1 + q^{4n-3})(1 + q^{4n-1})(1 - q^{4n}) \\ &= \prod_{n \geq 1} (1 + q^{2n-1})(1 - q^{4n}) \\ &= \prod_{n \geq 1} \frac{(1 + q^n)(1 - q^{4n})}{1 + q^{2n}} \end{aligned}$$

$$\begin{aligned}
 &= \prod_{n \geq 1} \frac{(1 - q^{2n})(1 - q^{2n})}{(1 - q^n)(1 - q^{4n})} (1 - q^{4n}) \\
 &= \prod_{n \geq 1} \frac{(1 - q^{2n})^2}{(1 - q^{4n})}.
 \end{aligned}$$

So we have

$$\begin{aligned}
 \prod_{n \geq 1} (1 - q^n)^3 &= \prod_{n \geq 1} \frac{(1 - q^{2n})^2}{(1 - q^n)} \\
 &\times \left(1 - 4 \sum_{n \geq 1} \left(\frac{q^{4n-3}}{1 + q^{4n-3}} - \frac{q^{4n-1}}{1 + q^{4n-1}} \right) \right),
 \end{aligned}$$

$$\prod_{n \geq 1} \frac{(1 - q^n)^4}{(1 - q^{2n})^2} = 1 - 4 \sum_{n \geq 1} \left(\frac{q^{4n-3}}{1 + q^{4n-3}} - \frac{q^{4n-1}}{1 + q^{4n-1}} \right).$$

Now

$$\begin{aligned}\sum_{-\infty}^{\infty} (-1)^n q^{n^2} &= \prod_{n \geq 1} (1 - q^{2n-1})^2 (1 - q^{2n}) \\ &= \prod_{n \geq 1} (1 - q^{2n-1})(1 - q^n) = \prod_{n \geq 1} \frac{(1 - q^n)^2}{(1 - q^{2n})},\end{aligned}$$

so we have

$$\left(\sum_{-\infty}^{\infty} (-1)^n q^{n^2} \right)^2 = 1 - 4 \sum_{n \geq 1} \left(\frac{q^{4n-3}}{1 + q^{4n-3}} - \frac{q^{4n-1}}{1 + q^{4n-1}} \right).$$

Put $-q$ for q , and we obtain

$$\left(\sum_{-\infty}^{\infty} q^{n^2} \right)^2 = 1 + 4 \sum_{n \geq 1} \left(\frac{q^{4n-3}}{1 - q^{4n-3}} - \frac{q^{4n-1}}{1 - q^{4n-1}} \right).$$

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$$\left(\sum_{-\infty}^{\infty} q^{n^2} \right)^2 = 1 + 4 \sum_{n \geq 1} \left(\sum_{\substack{d|n \\ d \equiv 1 \pmod{4}}} 1 - \sum_{\substack{d|n \\ d \equiv -1 \pmod{4}}} 1 \right) q^n.$$

So we have Jacobi's two-squares theorem,

For $n \geq 1$, the number of representations of n as a sum of two squares is

$$r_2(n) = 4 \left(d_{\{1;4\}} - d_{\{-1;4\}}(n) \right).$$

If $n = 2^\alpha p_1^{\alpha_1} p_2^{\alpha_2} \cdots p_k^{\alpha_k} q_1^{\beta_1} \cdots q_l^{\beta_l}$, where the p_i are primes $\equiv 1 \pmod{4}$ and the q_j are primes $\equiv -1 \pmod{4}$, and $P > 0$ is arbitrary, then

$$\sum_{\substack{d|n \\ d \equiv 1 \pmod{4}}} d^P - \sum_{\substack{d|n \\ d \equiv -1 \pmod{4}}} d^P =$$

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$$\begin{aligned}
 &= \prod_{i=1}^k \left(1 + p_i^P + \cdots + p_i^{\alpha_i P} \right) \\
 &\times \prod_{j=1}^l \left(1 - q_j^P + \cdots + (-1)^{\beta_j} q_j^{\beta_j P} \right) \\
 &= \prod_{i=1}^k \frac{p_i^{(\alpha_i+1)P} - 1}{p_i^P - 1} \prod_{j=1}^l \frac{1 + (-1)^{\beta_j} q_j^{(\beta_j+1)P}}{1 + q_j^P}.
 \end{aligned}$$

If we let $P \rightarrow 0$, we find

$$\sum_{\substack{d|n \\ d \equiv 1 \pmod{4}}} 1 - \sum_{\substack{d|n \\ d \equiv -1 \pmod{4}}} 1 = \prod_{i=1}^k (\alpha_i + 1) \prod_{j=1}^l \frac{1 + (-1)^{\beta_j}}{2},$$

$$r_2(n) = 4 \prod_{i=1}^k (\alpha_i + 1) \prod_{j=1}^l \frac{1 + (-1)^{\beta_j}}{2}.$$

$$r_2(n) = 0$$

if any β_j is odd, that is, if the squarefree part of n is divisible by a prime $\equiv -1 \pmod{4}$, while if all β_j are even,

$$r_2(n) = \prod_{i=1}^k (\alpha_i + 1).$$

In particular,

A number is the sum of two squares if and only if its squarefree part is not divisible by a prime congruent to -1 modulo 4 .

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We can write

$$\begin{aligned}\prod_{n \geq 1} (1 - q^n)^3 &= \sum_{n \geq 0} (-1)^n (2n + 1) q^{(n^2+n)/2} \\ &= \frac{1}{2} \sum_{-\infty}^{\infty} (-1)^n (2n + 1) q^{(n^2+n)/2}.\end{aligned}$$

It follows that

$$\begin{aligned}\prod_{n \geq 1} (1 - q^n)^6 &= \frac{1}{4} \sum_{m, n = -\infty}^{\infty} (-1)^{m+n} (2m + 1)(2n + 1) q^{(m^2+m+n^2+n)/2} \\ &= \frac{1}{4} \left(\sum_{m+n \text{ even}} (2m + 1)(2n + 1) q^{(m^2+m+n^2+n)/2} \right. \\ &\quad \left. - \sum_{m+n \text{ odd}} (2m + 1)(2n + 1) q^{(m^2+m+n^2+n)/2} \right).\end{aligned}$$

The power of q

Michael D.
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In the first sum, write $r = (m + n)/2$, $s = (m - n)/2$. Then $m = r + s$, $n = r - s$.

In the second sum, write

$r = (m - n - 1)/2$, $s = (m + n + 1)/2$. Then $m = r + s$, $n = s - r - 1$.

$$\begin{aligned}
 \prod_{n \geq 1} (1 - q^n)^6 &= \frac{1}{4} \left(\sum_{r, s = -\infty}^{\infty} ((2r + 1)^2 - (2s)^2) q^{r^2 + r + s^2} \right) \\
 &\quad - \sum_{r, s = -\infty}^{\infty} ((2s)^2 - (2r + 1)^2) q^{r^2 + r + s^2} \\
 &= \frac{1}{2} \left(\sum_{-\infty}^{\infty} (2r + 1)^2 q^{r^2 + r} \sum_{-\infty}^{\infty} q^{s^2} - \sum_{-\infty}^{\infty} q^{r^2 + r} \sum_{-\infty}^{\infty} (2s)^2 q^{s^2} \right) \\
 &= \sum_{r \geq 0} (2r + 1)^2 q^{r^2 + r} \sum_{-\infty}^{\infty} q^{s^2} - \sum_{r \geq 0} q^{r^2 + r} \sum_{-\infty}^{\infty} (2s)^2 q^{s^2}
 \end{aligned}$$

$$\begin{aligned} \prod_{n \geq 1} (1 - q^n)^6 &= \prod_{n \geq 1} (1 + q^{2n-1})^2 (1 - q^{2n}) \\ &\quad \times \left(1 + 4q \frac{d}{dq} \right) \left(\prod_{n \geq 1} (1 + q^{2n})^2 (1 - q^{2n}) \right) \\ &\quad - \prod_{n \geq 1} (1 + q^{2n})^2 (1 - q^{2n}) \\ &\quad \times 4 \frac{d}{dq} \left(\prod_{n \geq 1} (1 + q^{2n-1})^2 (1 - q^{2n}) \right) \end{aligned}$$

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$$\begin{aligned}
 & \prod_{n \geq 1} (1 - q^n)^6 \\
 = & \prod_{n \geq 1} (1 + q^{2n-1})^2 (1 - q^{2n}) (1 + q^{2n})^2 (1 - q^{2n}) \\
 & \times \left(1 + 4 \sum_{n \geq 1} \left(\frac{2(2n)q^{2n}}{1 + q^{2n}} - \frac{2nq^{2n}}{1 - q^{2n}} \right) \right) \\
 & - \prod_{n \geq 1} (1 + q^{2n})^2 (1 - q^{2n}) (1 + q^{2n-1})^2 (1 - q^{2n}) \\
 & \times 4 \sum_{n \geq 1} \left(\frac{2(2n-1)q^{2n-1}}{1 + q^{2n-1}} - \frac{2nq^{2n}}{1 - q^{2n}} \right)
 \end{aligned}$$

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$$\prod_{n \geq 1} (1 - q^n)^6$$

$$= \prod_{n \geq 1} \frac{(1 - q^{2n})^4}{(1 - q^n)^2} \left(1 + 8 \sum_{n \geq 1} \left(\frac{2nq^{2n}}{1 + q^{2n}} - \frac{(2n-1)q^{2n-1}}{1 + q^{2n-1}} \right) \right)$$

$$\prod_{n \geq 1} \frac{(1 - q^n)^8}{(1 - q^{2n})^4} = 1 + 8 \sum_{n \geq 1} (-1)^n \frac{nq^n}{1 + q^n},$$

$$\left(\sum_{n=-\infty}^{\infty} (-1)^n q^{n^2} \right)^4 = 1 + 8 \sum_{n \geq 1} (-1)^n \frac{nq^n}{1 + q^n},$$

$$\begin{aligned}
 \left(\sum_{n \geq 0} q^{n^2} \right)^4 &= 1 + 8 \sum_{n \geq 1} \frac{nq^n}{1 + (-1)^n q^n}, \\
 &= 1 + 8 \sum_{n \geq 1} \frac{nq^n}{1 - q^n} - 8 \sum_{n \text{ even}} nq^n \left(\frac{1}{1 - q^n} - \frac{1}{1 + q^n} \right) \\
 &= 1 + 8 \sum_{n \geq 1} \frac{nq^n}{1 - q^n} - 8 \sum_{n \text{ even}} \frac{2nq^{2n}}{1 - q^{2n}} \\
 &= 1 + 8 \sum_{4 \nmid n} \frac{nq^n}{1 - q^n} \\
 &= 1 + 8 \sum_{n \geq 1} \left(\sum_{d|n, 4 \nmid n} d \right) q^n.
 \end{aligned}$$

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Jacobi's four-squares theorem

So we have Jacobi's four-squares theorem, for $n \geq 1$,

$$\begin{aligned}r_4(n) &= 8 \sum_{d|n, 4 \nmid d} d \\ &= 8 \sum_{d|n, d \equiv 1, 2 \text{ or } 3 \pmod{4}} d.\end{aligned}$$

In particular, $r_4(n) > 0$.

Every number is the sum of four squares.

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